

adg
global supply

Welcome

ADG Global Supply

5th December 2008



Disclaimer

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Corporate Overview

- ADG Global Supply has been providing customised end-to-end supply solutions since 1994
- We are the partner of choice for organisations in more than 40 countries
- The ADG Global Supply team has an impressive breadth and depth of experience in the resource and industrial sectors
- ASX code - ADQ



Corporate Overview

	FY08
Employees	41 (Now 55)
Market Capital (3 Dec 2008)	\$7.35 m
No of shares on issue	73,537,602
Options in issue	NIL
Net Assets	\$14,527,159



Prospectus Forecast FY09

	FY09
Sales	\$71.07m
Margin	16%
EBIT	\$5.31m
NPAT	\$3.54m
EPS	4.81 cents



Top 20 Shareholders (12 September 2008)

77.8% of total

1. Owens Hull Pty Ltd^
2. GHK Consulting Pty Ltd^
3. Wolstanton Pty Ltd ^
4. Monni Enterprises Pty Ltd
5. M & M Schaillee Pty Ltd^
6. Moutier Pty Ltd
7. Mr David Jacob Schwartz & Ms Melanie Ann Schwartz
8. Jodonash Pty Ltd
9. Stonehaven Holdings Pty Ltd
10. Rocky Reef Pty Ltd
11. Bond Street Custodians Limited
12. Rivergate Pty Ltd
13. Larsen Pty Ltd
14. Australian Heritage Consolidated Entity Pty Ltd
15. ADBO Consolidated Entity Pty Ltd
16. Mr Robert Velletri & Mrs Francine Velletri
17. Aileendonan Investments Pty Ltd
18. Mainpart Holdings Pty Ltd
19. Erindale Nominees Pty Ltd
20. Fadmoor Pty Ltd



Sample of ADG Global Supply Clients

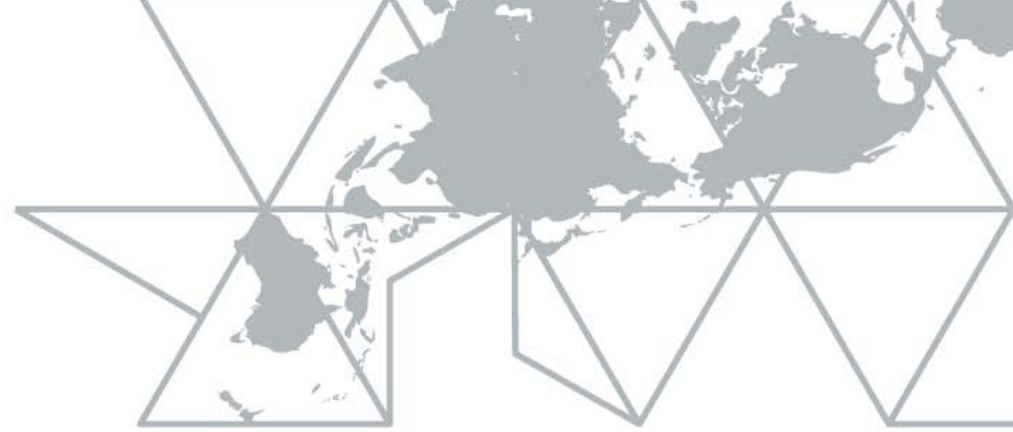


Power in Partnerships



FY08 Highlights

- ADG Global Supply Pty Ltd merged with Australian Waterwise Solutions (AWS) in May 2008
- Full exit of AWS Retail was completed
- Rainone and Universal Water Products consolidated into a division of ADG Global Supply



Where we've been

Restructuring of business brands





Defined Business Model

global Procurement

ADG Global Supply's purchasing power provides the client with timely, cost-effective access to vast range of quality products and equipment from a single, trusted company.

tyre sourcing and distribution

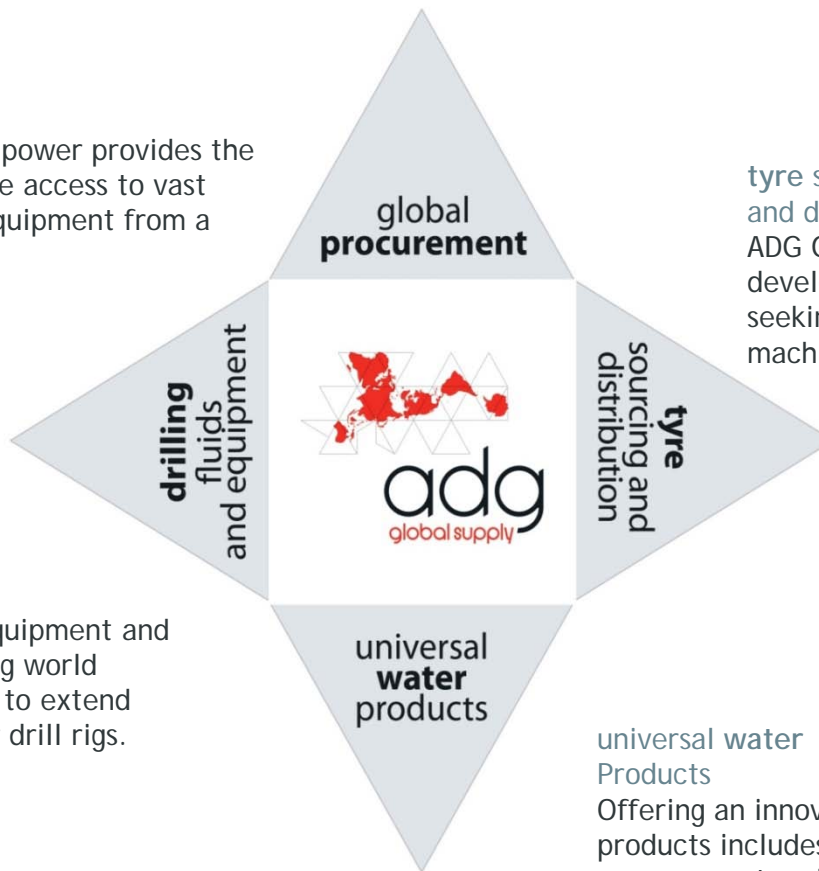
ADG Global Supply has dedicated years to the development of a global tyre network and seeking supply opportunities so you can minimise machinery downtime and move surplus tyres.

drilling fluids and equipment

Providing high quality drilling equipment and premium drilling fluids, including world leader M-I SWACO, allowing you to extend the life and productivity of your drill rigs.

universal water Products

Offering an innovative range of Universal water products includes pumps, eco-friendly greywater management and water diversion systems for commercial suppliers.



Power in Partnerships



Market Position

ADG Global Supply's mission is to become the market leader in providing distribution of defined product groups, procurement and strategic sourcing services to the global resources and industrial sectors.

Our objective is to maximise our value and long term return to shareholders through a strategy of focusing on key customer accounts, enhancing our global networks and alliances and also positioning ourselves as a complete, cost-effective global supply solution.



Recent Highlights

- Continued growth and new key appointments
- Healthy Business Development pipeline of new business opportunities
- FY08 - Pro-forma net profit after tax \$4.5 million
(included forgiveness of debt and discontinued operations)
Prospectus forecast \$4.3 million
- Launch of new logo and branding elements



Branding Highlight

- Brand awareness campaign launched

We've refreshed our look...

is it time you refreshed your supplier?

ADG Global Supply recognises the power in partnerships. Our intelligent supply solutions deliver exceptional benefits to our partners in the resource and commercial sectors across the globe.

global procurement

Utilise the purchasing power of a single, trusted company. Whether it's sourcing that hard-to-find item or engaging management of your site requirements, ADG Global Supply streamlines the complicated purchasing process. ADG Global Supply offers timely, cost-effective access to vast range of quality products and equipment.

drilling fluids and equipment

Protect your machinery, protect your profits. ADG Global Supply provides high quality drilling equipment and premium drilling fluids, including world leader H&S Swaco, allowing you to extend the life and productivity of your drilling machinery.

tyre sourcing and distribution

Minimise machinery downtime; move surplus tyres. ADG Global Supply Tyre spend plans developing a global network of tyre sellers and purchasers. Optimise your equipment's uptime with ADG Global Supply's active tyre sourcing and trading service, including the innovative XTRAPNE tyres.

universal water products

Increase your business flow. ADG Global Supply's innovative range of Universal water products includes pumps, greywater management and water diversion systems. Value-add to your tank, pond or sustainable water management customers with the cost-effective, high quality Universal range.



For improved business efficiencies and value, be empowered through your partnership with ADG Global Supply. Contact ADG today to learn more.

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power in partnerships

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Power in Partnerships



Looking Forward

- Q1 of FY09 in line with Prospectus
- Company adapting well to recent economic conditions
- Major focus on maintaining high quality of clients and managing credit risk
- Target markets still capable of developing significant revenue upside as we strive to achieve an increased market share



Looking Forward

The market has become more challenging and subject to how our customers react to the change we look forward to meeting the Prospectus profit targets for the year ending 30 June 2009.